Getting Started in Calpendo:

1. **Calpendo Account:** Login to Calpendo with your MUSC credentials. If you are a new user, follow the Calpendo link. Click “Register new user.”
   - Please note: There is only one account permitted per lab, which is under the PI’s name.

2. **Menu Bar:** On the main page, please see the top menu bar. The **bolded** tabs listed below are important for researchers.
   - **Calendar** – View scanner schedule
   - Templates
   - **Bookings** – View and search for project appointments
   - **Projects** – Create and view projects
   - **New Project Request** – Link to CBI New Project Request Form
   - Redcap survey
   - **Download Screening** – MRI Screening Form PDF document, must be filled out for subjects prior to scan session
   - 3T Scheduling Policy
   - Covid-19 Mitigation Policy
   - Usage
   - Search
   - Admin
   - **Help** – FAQ section

3. **Displaying Resources on Calendar:** On the left-hand side, directly below the mini monthly calendar, you will see a few tabs with arrows (“Resources,” “Templates,” “Status,” and “Filter”). Click on “Resources.” Depending on what resources are being used for your project, you should see a list
including: *3T, E Prime Computer, Screening 1, Screening 2/Mock, Screening 3, Screening 4, Screening 5*. To view the resource(s) on the calendar, simply click on the resource. The resource will then be highlighted and displayed on the calendar.

- *If you do not see these options under resources, select “Bookmarks” directly under the resources tab. Under bookmarks, select “Edit resources to display,” and then select 3T, E Prime Computer, Screening 1, Screening 2/Mock, Screening 3, Screening 4, Screening 5, which will then be highlighted in purple. It should automatically show up under resources, but if not, try logging out and back in again.

4. **Customizing Calpendo:** Calpendo is very customizable. To change any display preferences or settings, go to the top right-hand corner and select “Settings.” There, you can change the default number of hours, days or color of the tiles displayed.

- **Default Calendar View:** If you would like to change the default calendar on the home page, you can select “Day,” “Week,” “Month,” “Horizontal” or “Vertical,” located directly under “Settings.”
5. **Booking Scan Time and Rooms:** To schedule a scan or book a room, simply click on an open time slot on the calendar. A new booking box will pop up. You will need to indicate the **resource, billing type, project, owner, date and time, subjectID, screening form, sex and age.** It is not mandatory to include a description or reminder email. The reminder emails are on by default, but you may turn them off. If desired, you can type comments in the description, which is usually for special instructions (ex: a subject needs help getting in and out of scanner or special set up instructions)

- Please note: No study can select “repeat.”
6. **Scheduling and Cancellation Policies:** Once a session is scheduled, it cannot be moved. Please review our scheduling and cancellation policies here (will link). If you have further questions, please email cbi@musc.edu.